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THE GENUS LAGENA (STRAMENOPILA: OOMYCOTA), TAXONOMIC HISTORY AND NOMENCLATURE

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ABSTRACT

A significant and morphologically distinct plant parasite, affecting roots of cultivated wheat and related grasses, *Lagena* has received little taxonomic attention. This genus, of oomycete affinity, has proved difficult to place with certainty in any particular oomycete group, especially in the absence of molecular sequence data. The generic nomenclature of *Lagena* was also uncertain, given a proposed replacement name, *Lagenocystis*, which I argue represents an unnecessary nomenclatural change. Several taxa (or potential taxa) have been, directly or indirectly, suggested for inclusion in *Lagena*. However, available evidence suggests retention of *Lagena* as monotypic, the only certain species being *L. radicicola*. *Phytologia* 93(2): 157-167 (August 1, 2011)

KEY WORDS: barley, gametangia, hosts, *Lagenidium*, *Lagenocystis*, oospore, parasite, *Pythium*, roots, rye, sporangia, wheat, zoospores.

Vanterpool and Ledingham (1930) described the genus *Lagena* for a "phycomycete" (oomycete) parasite found in wheat, rye and barley roots in fields in Saskatchewan. A single species, *L. radicicola*, was included in this genus. One to several thalli may occur in individual host cells, such as root-hair or cortical cells. The simple, sac-like thallus (Fig. 1) usually remains connected to the host cell by a persistent neck and "collar" (determined by Barr and Désaulniers, 1990, to be contributed by host callus material in response to penetration by the parasite). The thallus becomes multinucleate, and is holocarpic, yielding infective zoospores (Figs. 1, 5, 7) formed in an external vesicle at the tip of a discharge tube (Figs. 3, 4). Empty sporangia may be evident (Fig. 6), still exhibiting the neck region and discharge tube. Undifferentiated gametangia (resembling sporangia), bridged by

conjugation tubes, were described in (apparently isogamous) sexual reproduction leading to oospore formation (Figs. 8-10), cf. Vanterpool and Ledingham (1930). Additional observations by Truscott (1933), in Ontario, and Macfarlane (1970), in Europe, further established morphological variation of this unique organism. Truscott noted that the thallus (sporangium) may be branched (Fig. 2). Macfarlane observed that the thallus could assume a more elongate, tubular form, perhaps becoming twisted, but still not growing from one host cell to another. Photographs of oospores (resting spores) of L. radicicola by Macfarlane (1970) show that these can be eccentric [a term related to the position of the reserve food globule in the oospore, cf. Dick, 1969] compared to the centric spores illustrated by Vanterpool and Ledingham (1930)-cf. Figs. 11, 12. Vanterpool and Ledingham illustrated development of a single oospore in a female gametangium; however, Truscott (1933) thought several oospores might develop in one such structure. The occasional abundance of Lagena radicicola, its association with species of Pythium in "browning root rot" of cereals, and infection of related wild grasses (e.g., Agropyron repens) were also observed. Host symptoms involved the stunting, tip-crooking, and necrosis of small infected lateral roots. Lagena was included by Sprague (1950) in Diseases of Cereals and Grasses in North America.

SYSTEMATIC RELATIONSHIPS

The possible taxonomic relationship of *Lagena* with *Lagenidium* and *Pythium* was suggested by Vanterpool and Ledingham (1930), a conclusion generally supported by others (Fitzpatrick, 1930; Bessey, 1950; Macfarlane, 1970). Sparrow (1939) noted resemblance of *Lagena* to single-celled species of *Lagenidium* infecting algae or rotifer eggs; see also Seymour and Johnson (1973). Sparrow (1960) placed *Lagena* in the Lagenidiaceae, dealing at the time only cursorily with the genus since it is not aquatic. Karling (1981) noted that Vanterpool and Ledingham (1930) considered *Lagena* to possibly represent a link between the Lagenidiaceae and Pythiaceae. Karling (1981) believed *Lagena* to have characteristics in common with *Lagenidium* and *Myzocytium* (another genus in the Lagenidiaceae), and with *Pythium*.

The systematic position of *Lagena* continued to be uncertain. Dick (1971) thought that oospore structure of *Lagena* ("*Lagenocystis*") was similar to certain oospores of the Saprolegniaceae (see Dick, 1969, re: oomycete oospores). Seymour and Johnson (1973), however, believed that some characteristics of Lagena oospores were suggestive of oospores of the Leptomitaceae (a family related to the Saprolegniaceae). Seymour and Johnson (1973) also mentioned the potential relationship of an unnamed (Lagenidium-like) rotifer parasite they described—and, by associative discussion, of Lagena radicicola— Myzocytium, a genus distinguished from Lagenidium by to comparatively undifferentiated sexual structures. In contrast to Lagena (and Lagenidium), gametangial copulation in Myzocytium is said to often be poroidal, i.e., not necessarily involving obvious fertilization tubes (cf. Canter, 1947; Karling, 1981). Although male and female gametangia of Myzocytium are often more similar than in Lagenidium, they are often more readily distinguished than in Lagena. Barr and Désaulniers (1990) illustrated variation in number and shape of resting spores (oospores) of L. radicicola consistent with collective observations of earlier investigators (Vanterpool and Ledingham, 1930; Truscott, 1933; Macfarlane, 1970). Barr and Désaulniers (1990) posited a general lagenidialean affinity for *Lagena*, not inconsistent with views, for example, of Vanterpool and Ledingham (1930) and Sparrow (1960).

The zoospore of *Lagena radicicola* has been discussed as laterally biflagellate (cf. Karling, 1981) and subapically biflagellate (cf. Barr and Désaulniers, 1987). Although apparently variable in this regard (cf. Dick, 2001), these zoospores (Figs. 5, 7) are always biflagellate, and the two flagella (often oriented in at least somewhat different directions) are never truly apical—features suggestive of general stramenopilous affinity. Barr and Désaulniers (1987) described the structure and ultrastructure of the *Lagena* zoospore as indicating probable relationship to Oomycetes; however, they could not pin down this connection further, since the zoospores of *Lagena* lacks the concertina-like helix structure in the flagellar transition zone, characteristic of most oomycete zoospores of various heterokonts. As noted by Barr and Désaulniers (1987), the *Lagena* zoospore was similar in the absence of a transitional helix to zoospores of the Phaeophyceae. Zoospores of *Lagena* also lack K-bodies or comparable structures (Barr and Désaulniers, 1987), features useful as phylogenetic markers (Powell et al., 1985; Beakes, 1989). The absence of K-body (or similar)

vesicles in the Lagena zoospore is not supportive of a close relationship with members of the Saprolegniaceae and Leptomitaceae (cf. paragraph above), the zoospores of which typically possess such organelles (Beakes, 1989; Powell and Blackwell, 1995). Barr and Désaulniers (1987) could not clearly match the zoospore of Lagena to either the primary or secondary types of zoospores found among Oomycetes (cf. possible evolution of oomycete zoospore types, Blackwell and Powell, 2000). Barr and Désaulniers (1987) did not consider such an attempted categorization as necessarily meaningful for organisms such as Lagena, which produce only one form of zoospore. In a later publication, Barr and Désaulniers (1990), based on various life cycle features, seemed certain that Lagena should be placed in the Oomycetes; beyond that, as mentioned, they merely postulated a lagenidialean connection for Lagena, indicating that "its phylogenetic relationship to other Oomycetes remains unclear." Dick (2001) likewise was unable to determine precise relationships for Lagena, concluding that it was possibly distinct among Peronosporomycetes (Oomycetes), and basing a new family, Lagenaceae (incertae sedis), upon it. Within Oomycetes the relationships of Lagena remain uncertain, a circumstance pertaining as well to a number of other holocarpic oomycete genera (see, for example, Blackwell, 2010). Systematic clarification will no doubt occur if molecular sequences for such organisms become available.

QUESTIONS OF GENERIC NOMENCLATURE

Given (1) the detailed generic description of Lagena by Vanterpool and Ledingham (1930), (2) no real confusion with other oomycete genera, (3) an initial inclusion of only a single species (L. radicicola), and (4) no obviously included additional species, it might be assumed that there would be little problem with the nomenclature of Lagena. However, a competing generic name, Lagenocystis Copeland (1956), was evident in my investigation. Index Fungorum indicated Lagenocystis as the current generic name for L. radicicola; whereas, Index Nominum Genericorum listed Lagena as correct. Most authors (e.g., Sparrow, 1960; Macfarlane, 1970; Karling, 1981) have used the name Lagena, but others (e.g., Dick, 1971, not 2001) employed Lagenocystis. Seymour and Johnson (1973) made reference to Lagena, but observed that Copeland (1956) renamed this organism Lagenocystis—a nomen novum (cf. ICBN, 2006, Article 7.3) for Lagena Vanterpool & Ledingham (1930). Copeland (1956) provided this replacement name (Lagenocystis)—for Lagena Vanterpool & Ledingham (1930)—because of the existence of Lagena Parker & Jones (1859), a putative earlier homonym (for a different kind of organism).

Since Lagena Vanterpool & Ledingham (1930) is not a conserved name (ICBN, 2006), it might at first appear that Copeland (1956) was correct in assigning priority to Lagena Parker & Jones (1859), and renaming Lagena Vanterpool & Ledingham, as Lagenocystis. However, Copeland's action missed the mark on two points. First, in "Lagena Parker & Jones," Copeland was referencing the name of a genus of Foraminifera (treated nomenclaturally as an animal). Since the botanical code of nomenclature (ICBN, cf. Principle I) is essentially independent of the zoological code, it is permissible for a plant (or fungus, or oomycete) to bear the same name as an animal. There are a number of instances of this, e.g., Pieris, the name of member of the plant family Ericaceae, and of a butterfly. Second, Copeland was incorrect in citing Parker and Jones (1859) as the original source of the name Lagena (Foraminifera); this foraminiferan name was first established by Walker and Jacob (1798)—see Cushman (1940), and Loeblich and Tappan (1988). The proper origin of the foraminiferal name, *Lagena*, i.e., by Walker and Jacob (1798), is noted in Index Nominum Genericorum. In partial defense of Copeland (1956), it can be mentioned that Parker and Jones (1859) were instrumental in establishing a type for the foraminiferan name Lagena (cf. Patterson and Richardson, 1988). In any event, Lagena Vanterpool & Ledingham (1930) may be used as the generic name for the oomycete root parasite, regardless of use of Lagena as an animal name; there is no need for conservation, or for a substitute name. The name Lagenocystis Copeland (1956) should be regarded as superfluous (ICBN, Article 52), and a synonym of Lagena Vanterpool & Ledingham (1930), cf. Karling (1981). As it turns out, Lagenocystis is also the name of an animal (presumed genus of digenetic trematodes) and of an oomycete-use as an animal name (Yamaguti, 1970) coming after the "fungal" usage.

ADDITIONAL HOSTS, POSSIBLE ADDITIONAL TAXA

In addition to wheat, *Triticum aestivum*; rye, *Secale cereale*; barley, *Hordeum vulgare*; and relatives (e.g., *Agropyron* sp.), other hosts for *Lagena radicicola* have been reported. Truscott (1933) noted finding this parasite in maize and "a number of....wild grasses." Initially, Vanterpool and Ledingham (1930) had reported occasional attack of finer roots of *Zea mays* under experimental conditions. Macfarlane (1970) noted finding *L. radicicola* in *Nicotiana debneyi*, and successful inoculation of the parasite in tobacco and cabbage (but not tomato). Macfarlane referred to the finding of an unidentified organism resembling *L. radicicola* in roots of sugar cane, in Mauritius, by Antoine and Ricaud (1966)—suggesting range extension of this parasite into tropical environments, and raising questions as to host specificity. Karling (1981) mentioned sugar cane (re: the Mauritius "fungus"), along with corn, as a potential host for *L. radicicola*.

No additional taxa have been added with certainty to Lagena; L. radicicola is still the only generally accepted species. Nonetheless, other possible taxa have been mentioned. Truscott (1933) wondered if branched-thallus individuals (Fig. 2) of L. radicicola might be a taxon distinct from simple, sac-like thallus specimens (Fig. 1), but seemed to dismiss this idea after observing intergrading forms. Sparrow (1939) described a one-celled, saccate, sometimes lobed parasite of eggs and embryos of rotifers, that he named Lagenidium oophilum. Sparrow discussed the similarity of the thallus of this rotifer parasite to that of the parasite of wheat roots, Lagena radicicola. Although Sparrow described his organism (including Latin diagnosis) as a species of Lagenidium, he suggested that it could eventually be placed in Lagena, and, if so, that the name would be Lagena oophila. Sparrow thus, intentionally or not, introduced the binomial, Lagena oophila. Sparrow (1960), though, continued to recognize this rotifer parasite as a species of Lagenidium, as did Karling (1981). The eventual disposition of Sparrow's Lagenidium oophilum remains in question. Dick (1997) included this species under Myzocytiopsis as a "doubtful" taxon. Myzocytiopsis was established (Dick, 1997) for Lagenidium- or Myzocytium-like organisms, with intrasporangial zoosporogenesis, which are parasites of animals (rotifers, aschelminths)-see Pereira and Vélez (2004). Dick (2001) continued to list M. oophila (Sparrow) Dick

as a doubtful species of *Myzocytiopsis*. It at least seems clear from the foregoing that *Lagenidium oophilum* Sparrow (1939) has not been accepted as a member of the genus *Lagena*. Seymour and Johnson (1973) described a somewhat similar, unnamed rotifer-egg parasite they likened in some ways to *Lagena radicicola*; however, zoosporogenesis of their organism is intrasporangial, and there is similarity in other regards as well to *Myzocytiopsis fijiensis* (cf. Seymour and Johnson, 1973; Dick, 1997). Without molecular sequence data, however, any such relationships are difficult to decipher with certainty.

As for other possible taxa of *Lagena*, Dick (1971) briefly discussed an unnamed organism parasitizing the water mold, *Aphanomyces*. He described this parasite as "holocarpic" and "polyoosporous," with a "reserve globule disposition similar to *Lagenocystis* [*Lagena*] and the eccentric *Achlya* species." In an earlier reference Dick (1970) noted that oogonia of the *Aphanomyces* invader "contained several apparently eccentric oospores"—suggestive of *Lagena* oospores illustrated by Macfarlane (1970). The *Aphanomyces* parasite, however, was not illustrated, nor was information provided on its thallus morphology or zoospores. Hence, information is too sketchy to assess its taxonomic identity. It was not mentioned in Dick (2001).

A final organism to discuss is associated with leaf-spot disease of *Panicum repens* in India. This grass could be found in dry conditions at certain times of the year and semi-aquatic conditions at others, depending on rainfall. The infecting "fungus" proved to be an oomycete, described as *Petersenia panicicola* by Thirumalachar and Lacy (1951). The genus *Petersenia vas* established by Sparrow (1934) for *Olpidiopsis*-like organisms with lobed thalli, parasitic in certain marine algae, or water-molds (see also Sparrow, 1960). The existence of a "terrestrial" *Petersenia* was unusual, and Thirumalachar and Lacy (1951) thought the thickened "resting sporangia" of *P. panicicola* to represent a land-existence adaptation. Perhaps in consideration of its generally terrestrial habitat, Dick (2001) listed *P. panicicola* (as a "doubtful" but not excluded species) under *Lagena*. Under *Petersenia*, Dick (2001) listed *P. panicicola* as "excluded" and "possibly related to *Lagena*." Information and illustrations in Thirumalachar and Lacy (1951) and Karling (1981), though, would lead one to question Dick's tentative placement in *Lagena*. Sporangia of *Petersenia panicicola* are often deeply and irregularly to more or less regularly lobed, the persistent lobing in some cases being almost "stellate" in appearance. Although there is variation in thallus/sporangial lobing of *Lagena radicicola*, it does not attain the strikingly and firmly lobed appearance of *Petersenia panicicola*. Also, zoosporogenesis in *Petersenia panicicola* is apparently intrasporangial (based on sparse information in Thirumalachar and Lacy), not extrasporangial and vesicular (as in *Lagena*). Thus, *P. panicicola* seems better placed morphologically in *Petersenia* than in *Lagena*; it is, in fact, recognized under *Petersenia* in *Index Fungorum*. *Lagena* should for now remain monotypic.

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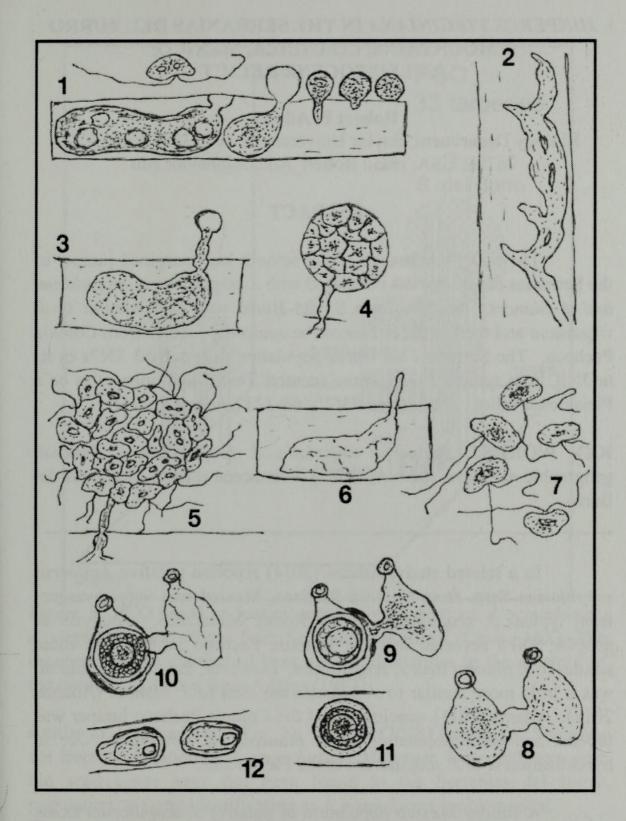
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Figs. 1-12: *Lagena radicicola* (infecting wheat and barley). Fig. 1: Saclike thallus developed from encysted zoospore; neck and collar area of thallus are attached to the host cell. Fig. 2: Branched thallus. Fig. 3: Sporangium; discharge tube forms from neck area. Fig. 4: Zoospores cleaved in vesicle at tip of discharge tube. Fig. 5: Mass of zoospores. Fig. 6: Empty sporangium after discharge. Fig. 7: Free-swimming, biflagellate zoospores. Fig. 8: Gametangia with conjugation tube. Fig. 9: Contents of male gametangium flowing toward oosphere in female gametangium. Fig. 10: Oospore developing, post fertilization. Fig.11: Mature, centric oospore. Fig. 12: Eccentric form of oospore. Figs. 1,3,4,5,6,7,8,9,10,11 after Vanterpool and Ledingham, 1930; Fig. 2 after Truscott, 1933; Fig. 12 after Macfarlane, 1970.

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Figures 1-12. See caption of previous page.



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