**BIOLOGICAL INTEGRITY OF JACKSON CREEK,
JENNIES FORK, AND GRANITE CREEK IN THE
LAKE HELENA TMDL PLANNING AREA
BASED ON THE STRUCTURE AND COMPOSITION OF
THE BENTHIC ALGAE COMMUNITY**

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Summary

In August 2002, periphyton samples were collected from Jackson Creek, Jennies Fork, and Granite Creek in the Lake Helena TMDL planning area in west central Montana for the purpose of assessing whether these streams are water-quality limited and in need of TMDLs. The samples were collected following MDEQ standard operating procedures, processed and analyzed using standard methods for periphyton, and evaluated following modified USEPA rapid bioassessment protocols for wadeable streams.

A large number of motile diatoms in **Jackson Creek** indicate **moderate impairment from sedimentation** and only partial support of aquatic life uses. The pollution-tolerant blue-green alga *Oscillatoria* was abundant and ranked first in biovolume in Jackson Creek. The pollution index here indicated minor impairment and somewhat elevated organic loading for a mountain stream. In addition, a larger than normal number of teratological diatom cells may indicate chronic toxicity from elevated heavy metals at this site.

Hydrurus foetidus was the most abundant alga in **Jennies Fork**. This cold-water stenotherm thrives in flashy mountain streams that have unstable channels and exhibit wide seasonal fluctuations in flow, temperature, and turbidity. A large number of *Achnanthes minutissimum* in Jennies Fork indicates minor stress from natural scour. The pollution index and the sedimentation index indicate **minor impairment from organic loading and sedimentation**, respectively. Four teratological diatom cells were recorded at this site, which may indicate low background levels of heavy metals.

Granite Creek had the best biological integrity of the three sites, although both the pollution index and the sedimentation index approached their respective thresholds for minor impairment. The filamentous green alga *Cladophora* was abundant in Granite Creek. Streams that support large stands of filamentous algae typically have more stable flows, firmer substrates, and larger concentrations of inorganic nutrients than streams that do not support these algae. The presence of *Nostoc* in Granite Creek indicates that nitrogen was likely the limiting nutrient at this site. Unlike Jackson Creek and Jennies Fork, where most diatoms require continuously high levels of dissolved oxygen and tolerate variable concentrations of inorganic nutrients, most diatoms in Granite Creek require only moderate levels of dissolved oxygen and indicate eutrophic conditions.

Introduction

This report evaluates the biological integrity¹, support of aquatic life uses, and probable causes of stress or impairment to aquatic communities in Jackson Creek, Jennies Fork, and Granite Creek in the Lake Helena TMDL planning area in west central Montana. The purpose of this report is to provide information that will help the State of Montana determine whether these streams are water-quality limited and in need of TMDLs.

The federal Clean Water Act directs states to develop water pollution control plans (Total Maximum Daily Loads or TMDLs) that set limits on pollution loading to water-quality limited waters. Water-quality limited waters are lakes and stream segments that do not meet water-quality standards, that is, that do not fully support their beneficial uses. The Clean Water Act and USEPA regulations require each state to (1) identify waters that are water-quality limited, (2) prioritize and target waters for TMDLs, and (3) develop TMDL plans to attain and maintain water-quality standards for all water-quality limited waters.

Evaluation of aquatic life use support in this report is based on the species composition and structure of periphyton (aka benthic algae, phytobenthos) communities at three sites that were sampled in August of 2002. Periphyton is a diverse assortment of simple photosynthetic organisms called algae that live attached to or in close proximity of the stream bottom. Some algae form long filaments or large gelatinous colonies that are conspicuous to the unaided eye. But most algae, including the ubiquitous diatoms, can be seen and identified only with the aid of a microscope. The periphyton community is a basic biological component of all aquatic ecosystems. Periphyton accounts for much of the primary production and genetic diversity in Montana streams (Bahls et al. 1992). Plafkin et al. (1989) and Barbour et al. (1999) list several advantages of using periphyton in biological assessments.

¹ *Biological integrity* is defined as "the ability of an aquatic ecosystem to support and maintain a balanced, integrated, adaptive community of organisms having a species composition, diversity, and functional organization comparable to that of natural habitats within a region" (Karr and Dudley 1981).

Project Area and Sampling Sites

The project area is located within Level IV ecoregion 15f (Eastern Divide Mountains), which is a part of the Northern Rockies Ecoregion in Lewis and Clark and Jefferson Counties, Montana (Woods et al. 1999). This is a semiarid to sub-humid, largely forested region east of the Continental Divide that is underlain by Precambrian Belt formations. The Eastern Divide Mountains receive 12 to 25 inches of precipitation per year. The climax vegetation consists of Douglas-fir and ponderosa pine forests, with subalpine fir occurring at the highest elevations. The main land uses are logging, mining, recreation, and wildlife habitat.

Periphyton samples were collected at one site each on Jackson Creek, Jennies Fork, and Granite Creek (Table 1, Maps 1-3). All three streams are in upper Missouri River hydrologic unit (USGS HUC 10030101). Jackson Creek is a tributary of McClellan Creek, which joins Prickly Pear Creek near Montana City. Jennies Fork is a tributary of Silver Creek, which flows into Lake Helena. Granite Creek is a tributary of Austin Creek, which is a tributary of Greenhorn Creek, which is a tributary of Sevenmile Creek. Sevenmile Creek joins Tenmile Creek northwest of Helena and Tenmile Creek joins Prickly Pear Creek just above Lake Helena. All three streams are classified B-1 in the Montana Surface Water Quality Standards. Elevations at the sampling sites range from about 5,000 feet at the mouth of Jackson Creek to 5,840 feet at Jennies Fork downstream of the parking area for Great Divide Snowsports.

Methods

Periphyton samples were collected following standard operating procedures of the MDEQ Planning, Prevention, and Assistance Division. Using appropriate tools, microalgae were scraped, brushed, or sucked from natural substrates in proportion to the importance of those substrates at each study site. Macroalgae were picked by hand in proportion to their abundance at the site. All collections of microalgae and macroalgae were pooled into a common container and preserved with Lugol's (IKI) solution.

The samples were examined to estimate the relative abundance and rank by biovolume of diatoms and genera of soft (non-diatom) algae according to the method described in Bahls (1993). Soft algae were identified using Smith (1950), Prescott (1962, 1978), John et al. (2002), and Wehr and Sheath (2003). These books also served as references on the ecology of the soft algae, along with Palmer (1969, 1977).

After the identification of soft algae, the raw periphyton samples were cleaned of organic matter using sulfuric acid, potassium dichromate, and hydrogen peroxide. Then permanent diatom slides were prepared using Naphrax, a high refractive index mounting medium, following *Standard Methods for the Examination of Water and Wastewater* (APHA 1998). At least 400 diatom cells (800 valves) were counted at random and identified to species. The following were the main taxonomic references for the diatoms: Krammer and Lange-Bertalot 1986, 1988, 1991a, 1991b; Lange-Bertalot 1993, 2001; Krammer 1997a, 1997b, 2002; Reichardt 1997, 1999. Diatom naming conventions followed those adopted by the Academy of Natural Sciences for USGS NAWQA samples (Morales and Potapova 2000) as updated in 2003 (Dr. Eduardo Morales, Academy of Natural Sciences, digital communication). Van Dam et al. (1994) was the main ecological reference for the diatoms.

The diatom proportional counts were used to generate an array of diatom association metrics. A metric is a characteristic of the biota that changes in some predictable way with increased human influence (Barbour et al. 1999). Diatoms are particularly useful in generating metrics because there is a wealth of information available in the literature regarding the pollution tolerances and water quality preferences of common diatom species (e.g., Lowe 1974, Beaver 1981, Lange-Bertalot 1996, Van Dam et al. 1994).

Values for selected metrics were compared to biocriteria (numeric thresholds) developed for streams in the Rocky Mountain ecoregions of Montana (Table 2). These criteria are based on metric values measured in least-impaired reference streams (Bahls et al. 1992) and metric values measured in streams that are known to be impaired by various sources and causes of pollution (Bahls 1993). The criteria in Table 2 are valid only for samples collected during the summer field season (June 21-September 21) and distinguish among four levels of stress or impairment

and three levels of aquatic life use support: (1) no impairment or only minor impairment (full support); (2) moderate impairment (partial support); and (3) severe impairment (nonsupport). These impairment levels correspond to excellent, good, fair, and poor biological integrity, respectively. In cold, high-gradient mountain streams, natural stressors will often mimic the effects of man-caused impairment on some metric values.

Quality Assurance

Several steps were taken to assure that the study results are accurate and reproducible. Upon receipt of the samples, station and sample attribute data were recorded in the Montana Diatom Database and the samples were assigned a unique number, e.g., 2664-01. The first part of this number (2664) designates the sampling site (Jackson Creek near mouth) and the second part (01) designates the number of periphyton samples that have been collected at this site for which data have been entered into the Montana Diatom Database.

Sample observations and analyses of soft (non-diatom) algae were recorded in a lab notebook along with information on the sample label. A portion of the raw sample was used to make duplicate diatom slides. The slides used for the diatom proportional counts will be deposited in the Montana Diatom Collection at the University of Montana Herbarium in Missoula. The duplicate slides will be retained by *Hannaes* in Helena. Diatom proportional counts have been entered into the Montana Diatom Database.

Results and Discussion

Results are presented in Tables 3, 4 and 5, which are located near the end of this report following the references section. Copies of aquatic plant field sheets are included in Appendix A. Appendix B contains a diatom report for each sample. Each diatom report includes an alphabetical list of diatom species in that sample and their percent abundances, and values for 65 different diatom metrics and ecological attributes.

Sample Notes

Jackson Creek. Teratological cells of the diatom *Synedra ulna* were observed during the scan of soft algae.

Jennies Fork. The sample from this site was silty.

Granite Creek. The sample from this site contained moss. An ear-shaped colony of *Nostoc parmelioides* was present in this sample. The morphology of colonies of *Nostoc parmelioides*, a filamentous cyanobacterium common in mountain streams, is altered from spherical to ear-shaped by the presence of an endosymbiotic midge larva. Ear-shaped colonies exhibit greater photosynthesis and nitrogen-fixation rates in response to higher current velocities, while spherical colonies do not respond in this manner (Wehr and Sheath 2003).

Non-Diatom Algae (Table 3)

Diatoms and cyanobacteria, including *Oscillatoria* sp., were present at all three sites. The chrysophyte *Hydrurus foetidus* was present only in Jennies Fork and red and green algae (Rhodophyta and Chlorophyta) were present only in Granite Creek (Table 3).

Jackson Creek. The filamentous blue-green alga *Oscillatoria* was abundant and ranked first in biovolume in the sample from Jackson Creek (Table 3). *Oscillatoria* includes almost 70 species and typically grows in mats on different substrata (mud, plants, stones, sand) in shallow water. Taking all species into account, Palmer (1969) ranks *Oscillatoria* second, next only to *Euglena*, in terms of tolerance to organic loading. Diatoms were frequent and ranked 2nd in biovolume here, followed by *Nostoc*, which was common and ranked 3rd. This site supported only 2 genera of non-diatom algae, both of them blue-greens.

Jennies Fork. *Hydrurus foetidus* was abundant and ranked first in biovolume in Jennies Fork (Table 3). Nicholls and Wujek (2003) reviewed the biology of this common alga:

One of the most dramatic examples of a cold-water stenotherm is the mountain-stream-dwelling chrysophyte *Hydrurus foetidus*. This macroscopic, brown, gelatinous, unpleasant-smelling alga is relatively abundant in both the eastern and western mountain streams of North America. The gelatinous envelope in which the cells are embedded is exceedingly tough and the plant frequently covers the entire surface of submerged rocks and has caused more than one hiker to lose his or her footing when crossing a stream. It normally begins to disappear when water temperatures rise much above 10°C...Other requirements for this species apparently include low pH and bright sunlight.

Hydrurus foetidus often dominates the winter and spring algal communities of glacier-fed streams of the Swiss Alps, which exhibit unstable channels and wide seasonal fluctuations in flow, temperature, and turbidity (Hieber et al. 2001). Elsewhere, Kawecka (1990) reported that *Hydrurus foetidus* dominated the algal communities of unregulated streams in a study of paired regulated and unregulated streams.

Diatoms were common in Jennies Fork and ranked 2nd, while *Oscillatoria* sp. was occasional and ranked 3rd. Like Jackson Creek, Jennies Fork supported only 2 genera of non-diatom algae (Table 3).

Granite Creek. The filamentous green alga *Cladophora* was abundant and ranked 1st in biovolume in Granite Creek (Table 3). Streams that support large amounts of filamentous algae typically have more stable flows, firmer substrates, and larger concentrations of inorganic nutrients than streams that do not support these algae. Diatoms were frequent and ranked 2nd in biovolume here, followed by *Nostoc* (frequent) and the desmid *Cosmarium* (common). This site supported at least 5 genera of non-diatom algae, including occasional cells of *Oscillatoria* and the filamentous red alga *Audouinella*.

The presence of *Nostoc* in Granite Creek, especially ear-shaped colonies of *Nostoc parmelioides* (see discussion under Sample Notes above), indicates that nitrogen was likely the limiting nutrient at this site. Large stands of filamentous macroalgae (e.g., *Cladophora*) are known to release surplus PO₄ into the ambient water, thereby decreasing the local N:P ratio and conferring a competitive advantage on nitrogen-fixing algae, such as heterocyst-bearing blue-green algae (e.g., *Nostoc*) (Lowe 2003).

Diatoms (Table 4)

The eight major diatom species from Jackson Creek, Jennies Fork, and Granite Creek are included in pollution tolerance classes 3 or 2 and are either sensitive to organic pollution or only somewhat tolerant of organic pollution (Table 4). None of the major diatom species are most tolerant of organic pollution (pollution tolerance class = 1).

Jackson Creek. A large number of motile diatoms in the sample from Jackson Creek indicate moderate impairment from sedimentation and only partial support of aquatic life uses at this site (Table 4). The pollution index here was below the threshold for minor impairment, indicating somewhat elevated organic loading for a mountain stream. In addition, a larger than normal number of teratological diatom cells may indicate chronic toxicity from elevated heavy metals at this site. Sometimes rapidly growing populations of diatoms will produce abnormal cells when silica is limiting. However, teratological cells were recorded for six different species in Jackson Creek, including five minor species that did not have large populations and were not evidently in a rapid growth phase.

Except for *Achnantheidium minutissimum*, which is sensitive, the major diatom species in Jackson Creek are somewhat tolerant of organic pollution. Two of these species—*Navicula cryptotenella* and *Nitzschia linearis*—are motile and adapted to living on shifting substrates of fine sediment. The remaining major species—*Planothidium lanceolatum* (= *Achnanthes lanceolata*)—is an adnate, non-motile species that is adapted to living on sand grains.

Jennies Fork. *Achnantheidium minutissimum* was the dominant diatom species in Jennies Fork (Table 4). Large numbers of this adnate pioneer species indicates a high level of physical, chemical, or biological disturbance in the form of scour, metals toxicity, or invertebrate grazing, respectively. The abundance of *Hydrurus foetidus* at this site (see discussion above under Non-Diatom Algae) indicates that physical scour is the most likely cause of disturbance in Jennies Fork. The large number of *A. minutissimum* indicates minor stress from natural scour.

The pollution index and the siltation index indicate minor impairment in Jennies Fork from organic loading and sedimentation, respectively. Aside from *A. minutissimum*, the only major diatom species recorded here were *Fragilaria vaucheria*, which is somewhat tolerant of organic pollution, and *Planothidium lanceolatum*, which is both somewhat tolerant of organic pollution and adapted to living on sand grains. Four teratological diatom cells were also recorded at this site, which may indicate low background levels of heavy metals.

Granite Creek. Granite Creek exhibited the best biological integrity of the three sites, although both the pollution index and the siltation index approached their respective thresholds for minor impairment (Table 4). The dominant diatom species here was *Cocconeis placentula*, which, like *A. minutissimum*, is a pioneer adnate species adapted to living on hard substrates (cobbles and coarse sand).

Gomphonema rhombicum was also a major diatom species in Granite Creek. This species is sensitive to organic pollution and grows on stalks that elevate the cells above the understory layer of attached algae (e.g., *Cocconeis placentula*). An abundance of *Gomphonema*, along with the abundance of *Cladophora* here, indicates a stable, mature periphyton community. Another major species here was *Rhoicosphenia abbreviata* (= *Rhoicosphenia curvata*), which is also sensitive to organic pollution and, like *G. rhombicum*, requires firm substrates for attachment. The other major species here were *Fragilaria vaucheriae* (somewhat tolerant of organic pollution) and *Planothidium lanceolatum* (pollution tolerant and adapted to living on sand grains). Only one teratological diatom cell (of *Fragilaria vaucheriae*) was recorded in Granite Creek.

Modal Categories (Table 5)

Several ecological attributes assigned by Stevenson and Van Dam et al. (1994) were selected from the diatom reports in the appendix and modal categories of these attributes were extracted to characterize water quality tendencies in Jennies Fork and in Jackson and Granite Creeks (Table 5).

Most diatoms at all three sites were non-motile autotrophs that tolerate high levels of organic nutrients and indicate fresh waters with low to moderate levels of BOD (Table 5). While most diatoms in Jackson Creek and Granite Creek are alkaliphilous and prefer pH levels above 7.0, most diatoms in Jennies Fork prefer somewhat lower pH levels (around 7.0). In Granite Creek, most diatoms exert only a moderate demand for dissolved oxygen, whereas most diatoms in Jackson Creek and Jennies Fork exert a continuously high demand for dissolved oxygen. Also, most diatoms in Granite Creek indicate eutrophic conditions, while most diatoms in Jackson Creek and Jennies Fork tolerate a wide range of trophic conditions from oligotrophic to eutrophic.

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Map 1. Location of periphyton sampling station on Jackson Creek.

Map 2. Location of periphyton sampling station on Jennies Fork.

Map 3. Location of periphyton sampling station on Granite Creek.

Table 1. Location of periphyton sampling stations in the Lake Helena TMDL planning area, 2002.

Station	MDEQ Station Code	<i>Hannaea</i> Sample Number	Latitude	Longitude	Sample Date
Jackson Creek near mouth	M09JCKSC02	2664-01	46-28-18.5	111-51-10.4	9/11/02
Jennies Fork downstream of ski parking	M09JENYF02	2665-01	46-45-09.2	112-18-40.8	9/11/02
Granite Creek near mouth	M09GRNTC01	2666-01	46-38-27.4	112-17-09.8	9/11/02

Table 2. Diatom association metrics used by the State of Montana to evaluate biological integrity in mountain streams: references, range of values, expected response to increasing impairment or natural stress, and criteria for rating levels of biological integrity. The lowest rating for any one metric is the rating for that site.

Biological Integrity/ Impairment or Stress/ Use Support	No. of Species Counted ¹	Diversity Index ² (Shannon)	Pollution Index ³	Siltation Index ⁴	Disturbance Index ⁵	% Dominant Species ⁶	% Abnormal Cells ⁷
Excellent/None Full Support	>29	>2.99	>2.50	<20.0	<25.0	<25.0	0
Good/Minor Full Support	20-29	2.00-2.99	2.01-2.50	20.0-39.9	25.0-49.9	25.0-49.9	>0.0, <3.0
Fair/Moderate Partial Support	19-10	1.00-1.99	1.50-2.00	40.0-59.9	50.0-74.9	50.0-74.9	3.0-9.9
Poor/Severe Nonsupport	<10	<1.00	<1.50	>59.9	>74.9	>74.9	>9.9
References	Bahls 1979 Bahls 1993	Bahls 1979	Bahls 1993	Bahls 1993	Barbour et al. 1999	Barbour et al. 1999	McFarland et al. 1997
Range of Values	0-100+	0.00-5.00+	1.00-3.00	0.0-90.0+	0.0-100.0	~5.0-100.0	0.0-30.0+
Expected Response	Decrease ⁸	Decrease ⁸	Decrease	Increase	Increase	Increase	Increase

¹Based on a proportional count of 400 cells (800 valves)

²Base 2 [bits] (Weber 1973)

³Composite numeric expression of the pollution tolerances assigned by Lange-Bertalot (1979) to the common diatom species

⁴Sum of the percent abundances of all species in the genera *Navicula*, *Nitzschia* and *Surirella*

⁵Percent abundance of *Achnanthes minutissimum* (synonym: *Achnanthes minutissima*)

⁶Percent abundance of the species with the largest number of cells in the proportional count

⁷Cells with an irregular outline or with abnormal ornamentation, or both

⁸Species richness and diversity may increase somewhat in mountain streams in response to slight to moderate increases in nutrients or sediment

Table 3. Relative abundance of cells and ordinal rank by biovolume of diatoms (Division Bacillariophyta) and genera of non-diatom algae in periphyton samples collected from Jackson Creek, Jennies Fork, and Granite Creek in 2002.

Taxa	Jackson Creek near mouth	Jennies Fork below ski parking	Granite Creek near mouth
Cyanophyta			
<i>Nostoc</i>	common (3 rd)		frequent (3 rd)
<i>Oscillatoria</i>	abundant (1 st)	occasional (3 rd)	occasional (5 th)
Rhodophyta			
<i>Audouinella</i>			occasional (6 th)
Chlorophyta			
<i>Cladophora</i>			abundant (1 st)
<i>Closterium</i>			common (4 th)
Chrysophyta			
<i>Hydrurus foetidus</i>		abundant (1 st)	
Bacillariophyta	frequent (2 nd)	common (2 nd)	frequent (2 nd)
# Non-Diatom Genera	2	2	5

Table 4. Percent abundance of major diatom species¹ and values of selected diatom association metrics for periphyton samples collected from Jackson Creek, Jennies Fork, and Granite Creek in 2002. Underlined values indicate minor stress; **bold values** indicate moderate stress; **underlined and bold values** indicate severe stress; all other values indicate no stress and full support of aquatic life uses when compared to criteria for mountain streams in Table 2. Stress may be natural or anthropogenic (see text).

Species/Metric	PTC ²	Jackson Creek near mouth	Jennies Fork below ski parking	Granite Creek near mouth
<i>Achnanthes minutissimum</i>	3	10.82	34.43	3.11
<i>Cocconeis placentula</i>	3	1.16	0.98	20.81
<i>Fragilaria vaucheriae</i>	2	1.79	5.68	11.00
<i>Gomphonema rhombicum</i>	3	0.53		8.49
<i>Navicula cryptotenella</i>	2	16.18	0.33	3.47
<i>Nitzschia linearis</i>	2	8.40	3.83	0.96
<i>Planothidium lanceolatum</i>	2	9.87	6.56	11.60
<i>Rhoicosphenia abbreviata</i>	3	4.52		8.61
Number of Species Counted		46	59	48
Shannon Species Diversity		4.43	4.09	4.18
Pollution Index		<u>2.39</u>	<u>2.44</u>	2.53
Siltation Index		43.80	<u>26.45</u>	19.14
Disturbance Index		10.82	<u>34.43</u>	3.11
Percent Dominant Species		16.18	<u>34.43</u>	20.81
Percent Abnormal Cells		<u>2.00</u>	<u>0.44</u>	<u>0.12</u>

¹A major diatom species accounts for 5.0% or more of the cells at one or more stations in a sample set.

²(Organic) Pollution Tolerance Class (Lange-Bertalot 1979): 1 = most tolerant; 2 = tolerant; 3 = sensitive.

Table 5. Modal categories for selected ecological attributes of diatom species in Jackson Creek, Jennies Fork, and Granite Creek in 2002.

Ecological Attribute	Jackson Creek near mouth	Jennies Fork below ski parking	Granite Creek near mouth
Motility ¹	Not Motile	Not Motile	Not Motile
pH ²	Alkaliphilous	Circumneutral	Alkaliphilous
Salinity ²	Fresh- Brackish	Fresh- Brackish	Fresh- Brackish
Nitrogen Uptake ²	Autotrophs (tolerate high organics)	Autotrophs (tolerate high organics)	Autotrophs (tolerate high organics)
Oxygen Demand ²	Continuously High (31%) Moderate (24%)	Continuously High (49%) Moderate (23%)	Moderate (47%) Fairly High (21%)
Saprobity ²	beta-Mesosaprobous	beta-Mesosaprobous	beta-Mesosaprobous
Trophic State ²	Variable	Variable	Eutraphentic

¹Dr. R. Jan Stevenson, Michigan State University, digital communication.

²Van Dam et al. 1994