STUDIES IN THE MORPHOLOGY OF SPORE-PRODUCING MEMBERS. NO. V. GENERAL COMPARISONS, AND CONCLUSION

This concluding Memoir contains a general discussion of the results acquired in the four previous parts of this series, and of their bearing on a theory of sterilization in the sporophyte. The attempt is made to build up the comparative morphology of the sporophyte from below, by the study of its simpler types; the higher and more specialized types are left out of account, except for occasional comparison. It is assumed for the purposes of the discussion that alternation of generations in the Archegoniatae was of the antithetic type, and that apogamy and apospory are abnormalities, not of primary origin.

After a brief allusion to facts of sterilization in the sporogonia of Bryophytes, the similar facts are summarized for the Pteridophytes. It has been found that examples of sterilization of potentially spore-genous cells are common also in vascular plants, while occasionally cells which are normally sterile may develop spores. Hence it is concluded that spore-production in the Archegoniate plants is not in all cases strictly limited to, or defined by, preordained formative cells, or cell-groups. A discussion of the archesporium follows, and though it is found that in all Pteridophyta the sporogenous tissue is ultimately referable to the segmentation of a superficial cell, or cells, still in them, and, indeed, in vascular plants at large, the segmentations which lead up to the formation of spore-mother-cells are not comparable in all cases; in fact, that there is no general law of

---

1 Abstract of a paper read before the Royal Society on February 12, 1903, reprinted from the Proceedings.
segmentation underlying the existence of that cell or cells which a
last analysis may mark out as the 'archesporium'; nor do these
ultimate parent-cells give rise in all cases to cognate products.
Therefore it is concluded that the general application of a definite
term to those ultimate parent-cells which the analysis discloses
has no scientific meaning, beyond the statement of the histogenic
fact.

Further, it is shown that the tapetum is not a morphological
constant, but varies both in occurrence and origin; that even the
individuality of the sporangium is not always maintained. All that
remains then as the fundamental conception of the sporangium in
vascular plants is the spore-mother-cell, or cells, and the tissue which
covers them in, for such cells are always produced internally. The
definition of the sporangium may then be given thus: 'Wherever we
find in vascular plants a single spore-mother-cell, or connected group
of them, or their products, this with its protective tissues constitutes
the essential of an individual sporangium.' From the point of view
of a theory of sterilization such sporangia may, at least in the simplest
cases, be regarded as islands of fertile tissue which have retained
their spore-producing character, while the surrounding tissues have
been diverted to other uses. It will be seen later how far this view
will have to be modified in the more complex cases.

In a second section of the Memoir the variations in number of
sporangia in vascular plants are discussed; the methods of variation
may be tabulated as follows, under the heads of progressive increase
and decrease:—

I. Increase in Number of Sporangia.

(a) By septation, with or without rounding off of the individual
sporangia.

(b) By formation of new sporangia, or of new spore-bearing organs,
which may be in addition to, or interpolated between those
typically present.

(c) By continued apical, or intercalary growth of the parts bearing
the sporangia.

(d) By branching of the parts bearing the sporangia.

(e) Indirectly, by branchings in the non-sporangial region resulting
in an increased number of sporangial shoots; this is closely
related to (c) and (d).
II. Decrease in Number of Sporangia.

(f) By fusion of sporangia originally separate.
(g) By abortion, partial or complete, of sporangia.
(h) By reduction or arrest of apical or intercalary growth in parts bearing sporangia.
(i) By fusion of parts which bear the sporangia or arrest of their branchings.
(j) Indirectly, by suppression of branchings in the non-sporangial region, resulting in decreased number of sporangial shoots; this is closely related to (h) and (i).

We are justified in assuming that (subject to the possibility of other factors having been operative, of which we are yet unaware) the condition of any polysporangiate sporophyte as we see it is the resultant of modifications such as these, operative during its descent.

The problem will, therefore, be in each case to assign its proper place in the history to any or each of these factors.

It is pointed out that in homosporous types, which are certainly the more primitive, the larger the number of spores the better the chance of survival, and hence, other things being equal, increasing numbers of spores and of sporangia may be anticipated; but in the heterosporous types reduction in number both of spores and of sporangia is frequent. The former will accordingly illustrate more faithfully than the heterosporous forms the story of the increase of complexity of spore-producing parts. The general method put in practice here is to regard homosporous forms as in the upgrade of their evolution, as regards their spore-producing organs, unless there is clear evidence to the contrary. The onus probandi lies rather with those who assume reduction to have taken place in them.

A summary of evidence of variation in number of sporangia by any of these methods is then given for the Lycopodineae, Psilotaceae, Sphenophyloaeae, Ophioglossaceae, Equisetineae, and Filicineae; followed in each case by a theoretical discussion of the bearing of that evidence on the morphology of the spore-producing members. The general result is that all of them, including even the dorsiventral and megaphyllous types, are referable to modifications of a radial strobiloid type; progressive elaboration of spore-producing parts, followed by progressive sterilization, and especially by abortion of sporangia in them, of which there is frequent evidence, together with the acquire-
ment of a dorsiventral structure, may be held to account for the origin of even the most complex forms. But the vegetative organs once formed may also undergo elaboration and differentiation pari passu with the spore-producing organs, a point which has greatly complicated the problem, especially in the higher forms; all roots are probably of secondary origin; facts of interpolation of additional sporangia, especially in Ferns, and of apogamy and apospory, are also disturbing influences, which have probably been of relatively recent acquisition.

A comparison is drawn as regards position, physiological and evolutionary, in the sporophyte, between the fertile zone in certain Bryophytes and the fertile region of certain simple Pteridophytes, e.g. the Lycopods; though no community of descent is assumed, the relation of the reproductive to the vegetative regions is the same. In the Bryophytes that region is regarded as a residuum from progressive sterilization; it is suggested that the same is the case for a strobiloid Pteridophyte, such as Lycopodium. The theory of the strobilus, based on this comparison, is that similar causes would lead to the decentralization of the fertile tissue in the primitive Pteridophytes as in the Bryophytes, and result in the formation of a central sterile tract, with an archesporium at its periphery; that such an archesporium, instead of remaining a concrete layer as it is in the larger Musci, became discrete in the Lycopods; that the fertile cell-groups formed the centres of projecting sporangia, and that they were associated regularly with outgrowths, perhaps of correlative vegetative origin, which are the sporophylls.

Whether or not this hypothesis of the origin of a Lycopod strobilus approaches the actual truth, comparison points out the genus Lycopodium as a primitive one, characterized by more definite numerical and topographical relation of the sporangia to the sporophylls than in any other type of Pteridophyta.

Then follows, as a consequence of comparison, the enunciation of a theory of the sporangiophore, a word which is here used in an extended sense to include not only the spore-producing organs of Psilotaceae, Sphenophylleae, Ophioglossaceae, and Equisetaceae, but also the sori of Ferns. The view is upheld that all these are simply placental growths, and not the result of 'metamorphosis' of any parts or appendages of prior existence; that the vascular supply, which is not always present, is not an essential feature; that they are seated at
points where, in the ancestry, spore-production has been proceeding on an advancing scale; hence they do not occupy any fixed and definite position. It seems probable that at least a plurality of sporangia existed on primitive sporangiophores, and that where only one exists that condition has been the result of reduction.

The above theories are then applied to the several types of Pteridophyta. The Lycopods, Psilotaceae, Sphenophylleae, and Ophioglossaceae may be arranged as illustrating the increased complexity of the spore-producing parts, and of the subtending sporophylls; the factors of the advance from the simple sporangium to the more complex sporangiophore are, septation, upgrowth of the placenta with vascular supply into it, and branching, with apical growth also in the Ophioglossaceae. But even in the most complex forms the sporangiophore may be regarded as a placental growth, and not the result of transformation of any other member.

In the case of Helminthostachys the marginal sporangiophores are regarded as amplifications from the sunken sporangia of the Ophioglossum type; in Equisetum they are regarded as being directly seated on the axis, and having originated there by a similar progression; they would thus be non-foliar. It is pointed out that though a foliar theory would be possible for Equisetum itself, it is not applicable to the facts known for the fossil Calamariaceae, which are so naturally related to it. Thus the strobilus of the Equisetineae is of a rather different type from that of the Lycopods, Psilotaceae, or even the Ophioglossaceae, in all of which there is a constant relation of the spore-producing parts to the leaves; in the Equisetineae no such constant relation exists; the leaves and sporangiophores may be in juxtaposition, as in Calamostachys, without exactly matching numerically; or the sporangiophores may occur in larger numbers and in several ranks, between successive leaf-sheaths, as in Phyllotheca and Bornia; or without any leaves at all, as in Equisetum. Thus, on a non-phyllome theory the latter may be held to be only an extreme case of what is seen in certain fossils.

The Ferns, notwithstanding their apparent divergence of character from other Pteridophytes, may also be regarded as strobiloid forms, with greatly enlarged leaves; the primitive sori of the Simplices resemble the sporangiophores of other Pteridophytes; the more complicated soral conditions of the Gradatae and Mixtae were probably derivative from these, the chief difference being due to the interpolation
of new sporangia, an innovation which is in accordance with biological probability, as well as with the palaeontological record.

The effect of the results thus obtained on the systematic grouping of the Pteridophytes is then discussed; it is pointed out that the Lycopsids, Psilotaceae, Sphenophylleae, Ophioglossaceae, and Filices illustrate lines of elaboration of a radial strobiloid type, with increasing size of the leaf. The division of Pteridophyta by Jeffrey, on anatomical characters, into small-leaved Lycopsida and large-leaved Pteropsida is quoted; but it is concluded that the anatomical distinction of Jeffrey does not define phylogenetically distinct races, but is rather a register of such leaf-development as differentiated them from some common source. It is contended that the Ophioglossaceae and Filices, which constitute Jeffrey's Pteropsida, are not necessarily akin on the ground of their large leaves, and consequent phyllosiphonic structure; but that they probably acquired the megaphyllous character along distinct lines. The opinion of Celakovsky is still held, 'that the Lycopsids are probably of living plants, the nearest prototypes of the Ophioglossaceae.' The more recent investigations of Jeffrey and of Lang have shown, however, that in the gametophyte of the Ophioglossaceae there is an assemblage of 'Filicinean' characters, which differ from those of Lycopodium itself. But Celakovsky's comparison is with the Lycopsids, not with the genus Lycopodium; so far as the facts go, increasing 'Filicinean' characters of the gametophyte follow in rough proportion to the larger size of the leaf; thus from Isoetes we learn that a combination of cross-characters is found in a megaphyllous Lycopod type. What we find in the Ophioglossaceae is that in conjunction with their more pronounced megaphyllous form, still retaining, however, the Lycopodinous type of the sporophyte, they show more pronounced 'Filicinean' characters of the gametophyte and of the sexual organs. It is unfortunate that the facts relating to the gametophyte of the Psilotaceae and Sphenophylleae are not available in this comparison.

What the meaning is of this parallelism between leaf-size and characters of the sexual organs it is difficult to see; a further difficulty in its interpretation lies in the fact that for the Equiseta the parallelism does not hold; there 'Filicinean' characters of the gametophyte accompany entirely non-Filicinean characters of the sporophyte, the latter showing nearer analogy to the Lycopsids than to the Ferns. Such cross-characters are difficult to harmonize with any phylogenetic
theory; on account of them, the Equisetineae are placed in an isolated position, and in the same way, though with less pressing grounds, a separate position should be accorded to those types which lie between the extremes of Lycops and Ferns, in proportion as the cross-characters are more or less pronounced.

On this basis the Isoetaceae would probably best take their place as a sub-series of the Lycopodiaceae, Ligulatae; the Psilotaceae and Sphenophylleae would constitute a series of Sphenophyllales, separate from, but related to, the Lycopodiaceae. The Ophioglossaceae would form an independent series of Ophioglossales, more aloof than the Sphenophyllales from the Lycopodiaceae, but not included in the Filicales. The actual connexion of these series by descent must remain open; it is quite possible that some or all of them may have originated along distinct lines from a general primitive group, which may be provisionally designated the Protopteridophyta; these were probably small-leaved strobiloid forms, with radial type of construction, and with the sporangia disposed on some simple plan. The grouping arrived at in these Memoirs may be tabulated as follows:—

<table>
<thead>
<tr>
<th>PTERIDOPHYTA.</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>I. Lycopodiales.</td>
<td>(a) Eligulatae.</td>
</tr>
<tr>
<td>(b) Ligulatae.</td>
<td>Lycopodiaceae.</td>
</tr>
<tr>
<td>Selaginellaceae.</td>
<td>Lepidodendraceae.</td>
</tr>
<tr>
<td>Sigillariaceae.</td>
<td>Isoetaceae.</td>
</tr>
<tr>
<td>II. Sphenophyllales.</td>
<td>Psilotaceae.</td>
</tr>
<tr>
<td>Sphenophyllaceae.</td>
<td></td>
</tr>
<tr>
<td>III. Ophioglossales.</td>
<td>Ophioglossaceae.</td>
</tr>
<tr>
<td>IV. Filicales.</td>
<td>(a) Simplices.</td>
</tr>
<tr>
<td>Marattiaceae.</td>
<td>Osmundaceae.</td>
</tr>
<tr>
<td>(b) Gradatae.</td>
<td>Laksomaceae.</td>
</tr>
<tr>
<td>Hymenophyllaceae.</td>
<td>Cyatheaceae.</td>
</tr>
<tr>
<td>Dicksonieae.</td>
<td>Dennstaedtiineae.</td>
</tr>
<tr>
<td>Hydropterideae (?).</td>
<td></td>
</tr>
<tr>
<td>(c) Mixtae.</td>
<td>Davallieae.</td>
</tr>
<tr>
<td>Lindsayeae.</td>
<td>Pterideae, and other Poly-podiaceae.</td>
</tr>
<tr>
<td>V. Equisetales.</td>
<td>Equisetaceae.</td>
</tr>
<tr>
<td>Calamarieae.</td>
<td>F. O. Bower.</td>
</tr>
</tbody>
</table>